

2024



STOCK MARKET EXPERIENCE

Program Report

Introduction

CLIMB'S STOCK MARKET EXPERIENCE (SME)

- 8 week financial education experience for youth and adults held during the summer
- Participants manage a fictional \$100k stock portfolio on a specialized virtual investment platform meant to simulate the real buying and selling of stocks, bonds and mutual funds
- Weekly Zoom sessions with engaging speakers and intriguing topics
- Curriculum and activities that teach the basics of investment education - stock analysis techniques & investing fundamentals
- Over \$7500 in real prizes awarded

CLIMB USA is a 501c3 non-profit organization that is developing a community of youth and families that are all learning the “economic way of thinking and living” within a strategically organized ecosystem. The key elements of our economic empowerment framework include youth development, building wealth through investment clubs, entrepreneurial training, and thought leadership.

CLIMB Summer Interns

SME Interns

SME interns were selected from the CLIMB Youth Leaders Program. They are high school and college age students who excelled in past Stock Market Experiences and have demonstrated exceptional initiative, interest, and responsibility.



Lamont Johnson



Peyton Anderson



Brandon Gorton



Sarah Addison



Josiah Faucette



Roving Reporters

Each week our “Roving

Reporters” delivered updates on current market conditions, stock performances, and curriculum highlights. They tracked stocks selected by the interns, reported their weekly performance, reviewed the status of stock market indexes and made program announcements.

Presenters & Moderators

Tech Support Behind the Scenes

Participant Data



408

166 youth
242 adult

202 male
142 female
2 non-binary
62 not reported



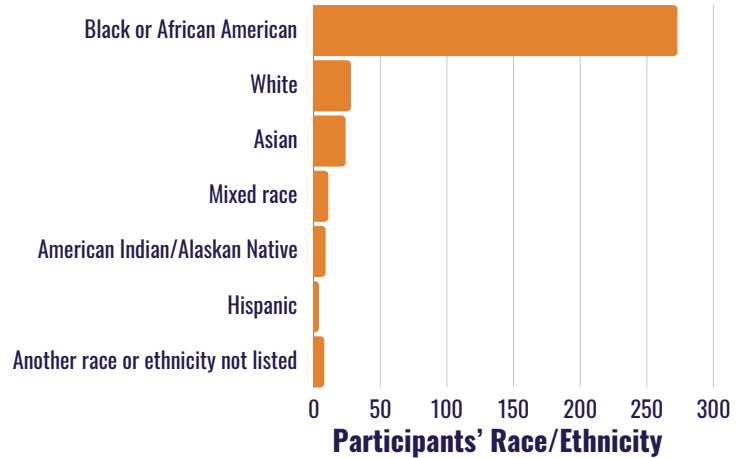
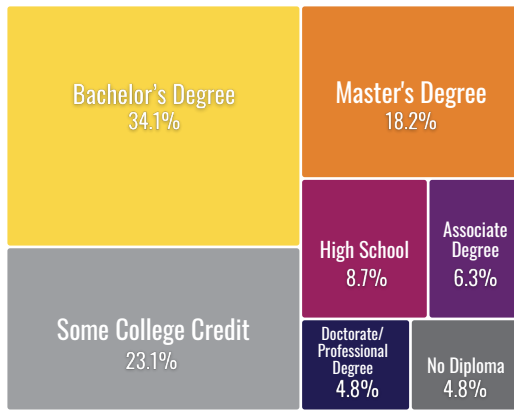
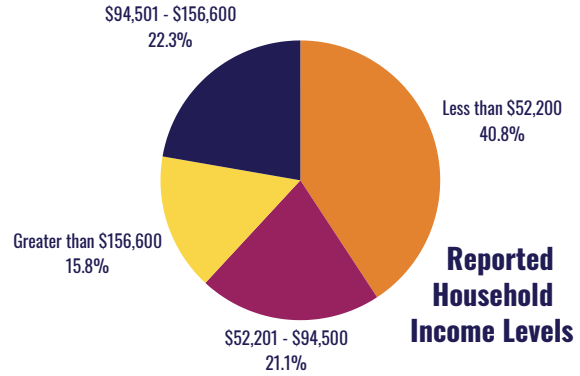
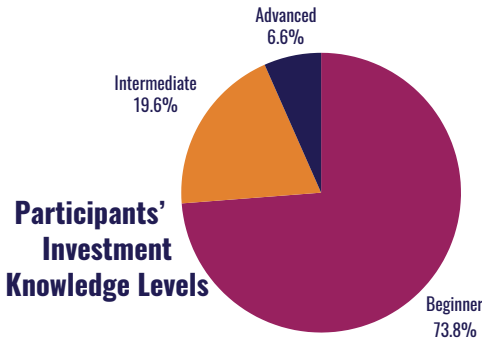
49
Teams



27
States



9
Countries



SME Speaker Series

of Speakers **14**

of Unique Topics **8**

Weekly Speaker Meetings

Once a week from June 18 - August 6 all SME participants gathered via zoom to learn and have fun. Each week had a theme focused on the function and benefits of the capital markets. The meetings also featured engaging industry experts presented every Tuesday introducing participants to a variety of professionals in the finance industry.

Program Collaborators



Simulated Stock Market Game:

Participants, including youth, adults, and teams, are given a virtual portfolio and tasked with managing investments in a simulated stock market environment. The program emphasizes strategy, research, and financial literacy while fostering excitement about the possibilities of long-term wealth creation.

2024 Winners

CLIMB's Stock Market Experience culminates in an awards ceremony recognizing outstanding achievements across three categories: Youth, Adult, and Team.



Team Winners

- 1 Galvy Happened
- 2 Beta G
- 3 Milwaukee Boys
- 4 Algie Shivers
- 5 Team Dixon



Youth Winners

- 1 Max Xiao
- 2 Kahmari Matlock
- 3 Ishaan Patel
- 4 Pradyun Kalagara
- 5 Vontae Etienne



Adult Winners

- 1 Gauravaram Ganesh Sudakhar
- 2 Ishaan Shanbhag
- 3 Krishi Jalakam
- 4 Ragasten Paul
- 5 Sidbewendein Bouda

Special Recognition

Outstanding Non-Profit Collaborator Award

B.L.A.C.K. La Crosse

(Black Leaders Acquiring Collective Knowledge)

- 38 Participants
- A total of 4 teams
- High curriculum completion rate
- Majority of participants traded
- All teams ranked in the top 15

Join us!



Interested in next year's SME?!?!?

Fill out the form to get on our mailing list for information on next year's session.

More information about SME at:
www.climbusa.org/stock-market-experience

